

Honorable Gregg W. Zive
United States Bankruptcy Judge



Entered on Docket
September 02, 2015

CHARLES AXELROD (*Admitted Pro Hac Vice*)
BRETT A. AXELROD (NV Bar No. 5859)
MICAELA RUSTIA MOORE (NV Bar No. 9676)
FOX ROTHSCHILD LLP
3800 Howard Hughes Parkway, Suite 500
Las Vegas, Nevada 89169
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: caxelrod@foxrothschild.com
baxelrod@foxrothschild.com
mmoore@foxrothschild.com
*Counsel for Ernst & Young, Inc. as Foreign
Representative of Veris Gold Corp. et al.*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re

VERIS GOLD CORPORATION,

- Affects Veris Gold Corp.
- Affects Veris Gold USA, Inc.
- Affects Queenstake Resources, Ltd.
- Affects Ketz River Holdings Ltd.
- Affects all Debtors

Debtors in a Foreign Proceeding.

Case Nos.: 14-51015-gwz, 14-51020-gwz,
14-51021-gwz, 14-51022-gwz

Jointly Administered Under
Case No. 14-51015-gwz

Chapter 15

**ORDER PURSUANT TO 11 U.S.C. §§ 105(a),
1520, AND 1521, AND FED. R. BANKR. P.
5009(c): (I) RECOGNIZING CANADIAN
DISCHARGE ORDER; AND (II) CLOSING
CHAPTER 15 CASES**

Hearing Date: September 1, 2015
Hearing Time: 2:00 p.m.

FOX ROTHSCHILD LLP
3800 Howard Hughes Parkway, Suite 500
Las Vegas, Nevada 89169
(702) 262-6899
(702) 597-5503 (fax)

1 Upon the motion (the “Motion”) of Ernst & Young, Inc., the court-appointed monitor for the
 2 above-captioned debtors (collectively, the “Debtors”) in a foreign main proceeding (the “Canadian
 3 Proceeding”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as
 4 amended (the “CCAA”) currently pending before the Supreme Court of British Columbia, Canada,
 5 Vancouver Registry (the “Canadian Court”) and the foreign representative in these Chapter 15 cases
 6 (the “Foreign Representative” or the “Monitor”), pursuant to sections 105(a), 1520, and 1521 of title
 7 11 of the Bankruptcy Code¹ and Rule 5009(c) of the Federal Rules of Bankruptcy Procedure (the
 8 “Bankruptcy Rules”), for entry of an order (1) recognizing and enforcing the Canadian Court’s
 9 order (the “Canadian Discharge Order”) regarding the discharge of the Monitor and certain other
 10 related matters, and (2) closing these Chapter 15 Cases; and the Court having jurisdiction over the
 11 subject matter of the Motion and over the parties thereto; and the Court having reviewed the Motion
 12 including the final report under Rule 5009(c) that is contained therein and the certificate of service
 13 thereof in compliance with Rule 5009(c); and the Court finding that no objection has been filed so
 14 that under Rule 5009(c) there is a presumption that the case has been fully administered and that
 15 cause exists for the relief requested in the Motion,

16 **IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:**

- 17 1. The Motion is GRANTED.
- 18 2. Pursuant to 11 U.S.C. §§ 105(a), 1520, and 1521 of title 11 of the Bankruptcy Code
 19 and Rule 5009(c), the chapter 15 case of *In re Veris Gold Corp., et. al, Case No. 14-51015-gwz*, is
 20 hereby closed.
- 21 3. Any party in interest may move this Court to re-open Veris Gold Corp’s chapter 15
 22 case for cause.
- 23 4. All Orders entered by this Court in the chapter 15 Cases, including but not limited to
 24 the US Sale Order [Docket No. 318], the DIP Financing Orders [Docket Nos. 164 and 280], and
 25 various stipulations and settlement Orders, shall remain in full force and effect and continue to be
 26 binding upon the Debtors, Monitor, creditors and parties in interest notwithstanding the entry of this

27 _____
 28 ¹ Capitalized terms used herein shall have the meaning ascribed to them in the Motion.

1 Order closing the Cases and recognizing the Canadian Discharge Order.

2 5. This Court shall retain jurisdiction to hear and determine all matters arising from or
3 related to the implementation, interpretation or enforcement of this Order.

4 **IT IS SO ORDERED.**

5 Prepared and respectfully submitted by:

6 **FOX ROTHSCHILD LLP**

7 By /s/Brett A. Axelrod
8 CHARLES AXELROD (*Admitted Pro Hac Vice*)
9 BRETT A. AXELROD (NVB #5859)
10 MICAELA RUSTIA MOORE (NVB #9676)
11 3800 Howard Hughes Parkway, Suite 500
12 Las Vegas, Nevada 89169
13 *Counsel for Ernst & Young, Inc. as Foreign*
14 *Representative of Veris Gold Corp. et al.*

14 CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

15 In accordance with Local Rule 9021, counsel submitting this document certifies that the order
16 accurately reflects the court's ruling and that:

- 17 The Court has waived the requirement set forth in LR 9021(b)(1).
- 18 No party appeared at the hearing or filed an objection to the motion.
- 19 I have delivered a copy of this proposed order to all counsel who
20 appeared at the hearing, and any unrepresented parties who appeared
21 at the hearing, and each has approved or disapproved the order, or
22 failed to respond, as indicated below:

22 Cathy Reece **Approved**
 23 Fennemore Craig, P.C.
 24 *Counsel for WBox2014-Ltd*

- 25 I certify that this is a case under Chapter 7 or 13, that I have served a
26 copy of this order with the motion, pursuant to LR 9014(g), and that
27 no party has objected to the form or content of the order.